# Documenting organisational development in general practice using a group-based assessment method: the Maturity Matrix

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#### **ABSTRACT**

**Objective** The Maturity Matrix (MM) comprises a formative evaluation instrument for primary care practices to self-assess their degree of organisational development in a group setting, guided by an external facilitator. The practice teams discuss organisational development, score their own performance and set improvement goals for the following year. The objective of this project was to introduce a translated and culturally adapted version of the MM in Denmark, to test its feasibility, to promote and document organisational change in general practices and to analyse associations between the recorded change(s) and structural factors in practices and the factors associated with the MM

**Setting** MM was used by general practices in three counties in Denmark, in two assessment sessions 1 year apart. First rounds of MM visits were carried out in 2006—2007 in 60 practice teams (320 participants (163 GPs, 157 staff)) and the second round in 2007—2008. A total of 48 practice teams (228 participants (117 GPs; 111 staff) participated in both sessions.

**Method** The MM sessions were the primary intervention. Moreover, in about half of the practices, the facilitator reminded practice teams of their goals by sending them the written report of the initial session and contacted the practices regularly by telephone reminding them of the goals they had set. Those practice teams had passwordprotected access to their own and benchmark data. **Results** Where the minimum possible is 0 and maximum possible is 8, the mean overall MM score increased from 4.4 to 5.3 (difference=0.9, 95%, CI 0.76 to 1.06) from first to second sessions, indicating that development had taken place as measured by this group-based selfevaluation method. There was some evidence that lowerscoring dimensions were prioritised and more limited evidence that the prioritisation and interventions between meetings were helpful to achieve changes.

**Conclusions** This study provides evidence that MM worked well in general practices in Denmark. Practice teams appeared to be learning about the process, directing their efforts more efficiently after a year's experience of the project. This experience also informs the further improvement of the facilitation and follow-up components of the intervention.

# INTRODUCTION

Formative organisational assessment has been proposed as a means for quality improvement (QI) in primary care, but there is little evidence about whether such approaches successfully promote or

achieve improvement. Family practices are multidisciplinary organisations where teamwork is essential for optimal care. There is some evidence that including staff in decision-making is positively correlated with a higher quality of care, because influence and shared knowledge bring encouragement and work satisfaction. The same process are multidisciplinary organisation and the same process.

The Maturity Matrix (MM) is a formative evaluation instrument designed for primary care practices to self-assess their degree of organisational development in a group setting, guided by an external facilitator.<sup>5</sup> The aspects covered by MM include a wide range of organisational issues (table 1). At the facilitated MM session, the whole practice team should be present. Without prior exposure to MM, each participant is given a blank profile and instructed to assess the level of organisational development for each dimension in their practice. After this, the facilitator conducts a discussion, taking every dimension in turn, achieving an agreement score based on the lowest level at which consensus occurs. Finally, the practice team may choose goals for future organisational development. In the Danish setting, practice teams were encouraged to appoint an anchor person responsible for each goal set.

Apart from the Danish version reported here, adjusted versions have been made and tested in other parts of Europe, including UK, Germany, Holland, Switzerland and Slovenia, and recently the MM has been adapted for use in the international setting.  $^{5\ 6}$ 

The objective of this project was first to introduce a translated and culturally adapted version of MM in Denmark, to test its feasibility to promote and document organisational change in general practices. A secondary objective was to analyse associations between the recorded change(s) and structural factors within practices and factors associated with the MM process itself.

# METHOD Setting

MM was introduced in Denmark in 2004, and adapted in the years 2004–2006 through a pilot in four practices. Adjustments were made and a final version tested on a larger scale in 2007–2008 in three counties: Aarhus and Copenhagen, where facilitating units were already established, and Frederiksborg, where facilitators were recruited for this specific project.

First rounds of MM sessions were carried out in the period from September 2006 to December 2007 with 60 practice teams (163 GPs, 157 staff) and the

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Matrix	
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Table 1	

Clinical data	Audit	Use of guidelines	Access to clinical information	Prescribing	Human resource management	CME	Practice meetings	Sharing information with patients	Significant events	Handling of emergencies	Learning from patients	
1 All notes and external data (discharge letters, etc) are registered on computer	No clinical audit	No policy for following guidelines	No system for storage and locating clinical information is available	No audit data on prescribing is available	Not relevant (single-handed practice with no staff)	No CME arrangements exists for GPs and staff	Practice team meetings are not arranged	No written patient information available	Significant events are recorded	No resuscitation equipment or acute box is available	No system for collecting feedback from patients	-
As above and non-digitalised correspondences are scanned or registered on computer	Data collection exercises conducted but incomplete audit cycles	The practice team adapts clinical guidelines for use in the practice	Textbooks and peer-reviewed journals and guidelines at limited locations	An analysis of prescribing is available	Practice staff has written contracts	CME arrangements for GPs and staff are in place	Practice team meetings occur infrequently and at irregularly	Patient information Significant events available, but are reviewed at unsystematic and team meetings random occasionally	Significant events are reviewed at team meetings occasionally	A written formulary guides practice teams' handling of medical disasters	Informal arrangements exists to collect feedback from patients	2
3 Lab data registered on computer	Occasional audit cycles	The practice team As above and takes steps to renewed regul implement the use of guidelines in the practice	As above and renewed regularly	Prescribing data are discussed by the practice team	Wages are in accordance with labour marked contracts	Budgets are allocated for CME for GPs and staff	Practice team meetings occur regularly	Patient information Significant events in waiting areas on are reviewed at general health team meetings topics regularly	Significant events are reviewed at team meetings regularly	Resuscitation equipment (oxygen) and an acute box with relevant medications is easily available	Formal arrangements exists to collect feedback from patients	က
4 As above and all consultations are ICPC-coded but only on chosen diagnoses or incompletely	Regular audit cycles completed, but only for a few chronic conditions	Clinical guidelines are integrated into daily clinical practice	As above and used A local formulary during guides prescribing consultations and renewals	A local formulary guides prescribing and renewals	Practice staff receives induction training	GPs spend their Practice team annual allowance meetings occur and staff make use regularly and a of their four annual well organised days for CME	Practice team meetings occur regularly and are well organised	Patient information Significant events in waiting areas on generate various clinical organisational conditions changes from time to time	Significant events A practice tean generate member takes organisational responsibility for changes from time maintenance of to time the resuscitatio equipment and relevant medications	A practice team member takes on responsibility for maintenance of the resuscitation equipment and relevant medications	Feedback from patients is reviewed at practice meetings	4
5 As above and external material ICPC coded but only on chosen diagnoses or incompletely	Regular complete audit for a wide range of chronic conditions performed regularly	Use of guidelines on a few chronic conditions are reviewed by clinical audit	As above and Prescribing internet based patterns is information regularly reviews available at limited by practice team locations and result in changes to policies	Prescribing patterns is regularly reviewed by practice team and result in changes to policies	Practice staff has job I descriptions	Practice team discuss the learning subjects most valuable for the team members personally and the practice as an organisation	Regular, agenda led practice meetings with agreed minutes and action points	Patient information Significant events quality assurance are analysed is conducted clinically and organisationally	Significant events are analysed clinically and organisationally	All practice team members are familiar with the written resuscitation formulary	Feedback from patients results in organisational changes	വ
6 As above and all consultations ICPC coded on all diagnoses	Regular complete audit for a wide range of chronic conditions performed regularly	Use of guidelines Internet bas on a wide range of information chronic conditions available at performed clinical desk regularly	Internet based information available at the clinical desktop	As above for all major drug types	Practice staff has annual appraisals	As above and linked to the practice development plan	As above, plus arrangements that ensures that action points are fulfilled are in place	Clinical information As above, and systems capable analysis is of providing discussed at st ange of patient meetings information	As above, and analysis is discussed at staff meetings	A practice team member takes on responsibility for induction training of resuscitation to new team members	The practice involves patients in planning f services	9
7 As above and external material is always ICPC coded	As above and data As above and d send to an external reviewed by an database external agency	As above and data As above and data All clinicians use send to an external reviewed by an internet based database external agency information during consultations	All clinicians use internet based information during consultations	Prescribing specialists provides practice specific advice on practice prescribing data	Staff appraisals are formalised	Arrangements that ensures that knowledge achieved by GPs and staff through CME is shared with practice team	As above plus involvement of extended team of community-based healthcare staff	Electronic information resources available for patients in waiting areas	As above and analysis generate organisational changes	The practice team perform training exercises in resuscitation at least annually	Patient-led organisational changes are evaluated	_
8 Results of all investigations, including x-rays available on computer	Systematic audits are shared with the public	As above and data All clinicians are are shared with skilled at using the public internet to find information durin consultations	All clinicians are Prescribing skilled at using the specialists internet to find provides prinformation during specific ca consultations based advisors specific ordinations ordinations	Prescribing specialists provides practice specific casebased advice on specific ordinations	Practice development plan is discussed with practice staff	All team members As above plus receive external collaboration w support in order to social care plan their CME services	As above plus collaboration with social care services	Individually tailored information provided to patients about harms and benefits	The impact of a significant event analysis is evaluated	Resuscitation procedures are quality-assured	Patient feedback systems are integrated into the performance of the organisation	8 <u>9 9</u>
available on computer CMF Continuing Medical Education	dical Education		information during consultations		practice start		plan their Civile		Services	services provided to patients about harms and benefits	services provided to patients about harms and benefits	services provided to evaluated patients about harms and benefits

CME, Continuing Medical Education.

second round from November 2007 to November 2008 with 48 of these practice teams (228 participants (117 GPs; 111 staff)).

#### **Participants**

An invitation to the MM project was sent to all general practices in the three participating counties, and the first to come forward were included. Participation was free of charge, and practices were reimbursed for the time spent on the sessions by county funds for OI.

#### MM instrument and MM sessions

The MM instrument comprised 11 out of 12 described dimensions of general practice organisation (table 1). Each dimension has eight consecutive levels, from lower to higher attainment of organisational maturity. (The practices from Frederiksborg County were randomised to one of two different versions of the MM, because of a whish to test the influence of exposure to the dimension *significant events* on later reporting of events. That led to eight practices using a MM version where *significant events* were exchanged with *learning from patients*.)

Facilitators were GPs with prior experience from outreach visits and QI in general practice. All facilitators were trained for the specific purpose of MM. In all cases but one, the facilitators were the same in the first and second visit.

# Interventions between meetings

In two of the counties involved (Aarhus and Frederiksborg) interventions in the 1-year period between first and second MM sessions was also performed. Interventions included password-protected access to the practice's own data, including benchmarking to the whole project distribution of scores, on the project website. Facilitators reminded the practice team's contact person of the results and goals recorded at the first MM session by telephone and email. In the third county (Copenhagen), there were no interventions between meetings. The decisions to perform interventions between meetings or not were in the hand of the local county authorities.

# Non-participants in second round

Among the 12 practices that did not participate in the second MM session, two had their first MM sessions so late that it was not possible to schedule a second session within the project period. The following reasons (sometimes multiple) for not participating in second sessions were: lack of time and resources

(six practices), lack of expectations of benefit of a second session (four practices) and change in GPs and/or staff since last session (three practices).

#### Measures

Basic features of practices, such as number of GPs, staff composition and list size, etc were recorded. At the first and second MM sessions, facilitators recorded the consensus score of each MM dimension (11 per practice each time). They also noted whether the dimension was prioritised by the practice team, if an anchor person was appointed and what the developmental goals were for each prioritised dimension.

# **Analytical methods**

Data were coded twice in Access and linked together so corrections could be made by consulting original data. Differences in scores between the MM sessions and average number of prioritised dimensions (with and without anchor person) were tested by paired t tests. The change in prioritisation for each dimension was tested by Pearson  $\chi^2$  tests.

The influences of the various practice and process characteristics on the MM development are inter-related. Therefore, consideration has to be given to the associations that are to be tested. To unravel the various hypotheses of interest (table 2), we postulated an influence diagram<sup>7</sup> (figure 1), a graph structure where the various factors are depicted by nodes and causal influences by arrows. To test the influence postulated by a particular arrow, for example, between 'interventions between meetings' and 'change,' we have to adjust for influences from factors that may confound and mediate this influence; these are read from the graph as the nodes that lie on a path from 'interventions between meetings' to 'change' (mediating factors, eg, prioritisation) and the nodes that have arrows or edges into both follow-up and change (confounding factors, eg, practice size). Using the influence diagram (figure 1), we test the hypotheses described in table 2 using partial γ coefficients. 8 Note that by investigating the influence of a process factor on the score at the second meeting adjusted for the score at the first meeting, we effectively test for the effect of this factor on the change between these scores.

#### **RESULTS**

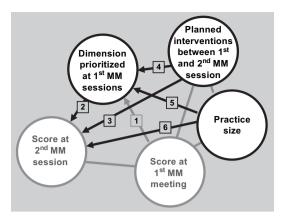
The data set comprised the 48 practices that participated in both MM sessions. At both the first and second session, 11

Table 2	Associations	tested	through	graphical	modelling
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	Abbreviation	Association	Adjusted for
1	First score → prioritising	Between the first MM score and prioritising	Interventions between meetings, practice size
2	$ Prioritising {\:\rightarrow\:} second\ score$	Between prioritising the dimension at first session and change in score	Interventions between meetings, practice size and first MM score
3	Interventions between meetings → second score*	Between (anticipation of) interventions between meetings (in Aarhus and Frederiksborg counties, but not in Copenhagen county) and the change in score (beyond the differential effect that interventions between meetings may have on prioritising the dimension at first sessions)	Practice size, first MM score and prioritising
4	Planned interventions between meetings → prioritising	Between (anticipation of) interventions between meetings on prioritising the dimension at first sessions (beyond the differential effect that interventions between meetings may have on the level of the first MM score)	Practice size, first MM score
5	Size → prioritising	Between practice size on prioritising the dimension at first sessions (beyond the differential effect that practice size may have on the level of the first MM score)	Interventions between meetings, first MM score
6	Size→second score*	Between practice size on change in score (beyond the differential effect that practice size may have on prioritising the dimension at first sessions)	Interventions between meetings, first MM score and prioritising

<sup>\*</sup>By investigating the influence of a process factor on the score at the second MM session adjusted for the score at the first MM session, we effectively test for the effect of this factor on the change between these scores.

MM, Maturity Matrix.



**Figure 1** Influence diagram. The associations tested through graphical modelling are pictured here. The influences of the various practice and process characteristics on the (MM) development are inter-related. To unravel the various hypotheses of interest (table 2), we postulated this influence diagram, a graph structure where the various factors are depicted by nodes and causal influences by arrows. To test the influence postulated by a particular arrow, we have adjusted for influences from factors that may confound and mediate this influence. Using the influence diagram, we test the hypotheses described in table 2 using partial  $\gamma$  coefficients. Note that by investigating the influence of a process factor on the score at the second meeting adjusted for the score at the first meeting, we effectively test for the effect of this factor on the change between these scores. The questions and interpretation of the results of the graphical modelling are displayed in table 5.

dimensions were processed, making a total of 528 processed dimensions per session (table 3).

At the second MM sessions, practices scored themselves higher than on the first MM sessions. The mean MM score across dimensions increased from 4.4 to 5.3 (difference=0.9; 95% CI 0.76 to 1.06; variation from 0.2 learning from patients to 1.8 emergencies) from first to second sessions (table 3). The largest changes were in emergencies, significant events, human resource management, practice meetings and continuing medical education.

At the first MM sessions, practices prioritised 260 out of 548 (49%) dimensions for their next year's development, and at the second MM sessions 212 (40%) of dimensions were prioritised (table 3).

The number of prioritised dimensions where practice teams appointed an anchor person increased from 128 out 260 (49%) at the first to 142 out of 212 (67%) at the second MM sessions (table 3).

The results of the graphical modelling are displayed in table 4. Interpretations are based on a combination of whether the results show patterns of positive or negative scores, and the statistical significance (table 5).

# DISCUSSION

# **Principal findings**

At the second MM sessions, practices scored themselves higher than on first MM sessions, showing a change in global score and across all dimensions. The number of dimensions that were prioritised by practices for their next year's development plan dropped considerably from first to second sessions, whereas the number of prioritised dimensions where practice teams appointed an anchor person increased. The results of the graphical modelling provided some evidence that lower scoring dimensions were prioritised and more limited evidence that the

prioritisation and interventions between meetings was helpful to achieve changes, but that such changes were independent of practice size.

#### Strengths and weaknesses

These are the first data that indicate a correlation between a formative QI intervention in general practice and reported development of the organisation. Perhaps the reasoning behind this correlation is circular, as the tool was both the basis of the intervention and the tool for evaluation. However, the findings are consistent with the results of a survey, distributed to all participating staff members and GPs in the project just before the second visit round, and carried out independently from the project itself:9 15% of practices stated that they planned changes, 22% of participants reported taking on responsibilities to be an anchor person, and free text comments indicated that MM may have contributed to new working routines in 55% of participating practices. A qualitative interview study, carried out among participants in this study, concluded that successful change was associated with: a clearly identified anchor person within the practice, a shared and regular meeting structure and an external facilitator who provides support and counselling during the implementation process. Failure to implement change was associated with: a high patient-related workload, staff or GP turnover (that seemed to affect small practices more), anchor persons who were either not clearly identified or ineffective, unsustained support from an external facilitator and no formal commitment to working with agreed changes. 10

The study group comprised practices from a range of urban and rural settings, but self selection of practices sharing a common interest in organisational development cannot be ruled out. The study provides longitudinal data on progress in the project, with the project functioning both as evaluation and as an agent of the change. However, the MM scores are based on self-report and may reflect more favourable assessments than would be made by external assessors. 11 The improved MM scores at second visit may represent a positive (social) response bias for the facilitators. Moreover, the changes reported were perceptions of influences on the organisation, not actual or observed changes, so until further data are available, caution is required in interpreting the findings. In the absence of a control group, the higher score at second sessions may be due to a general trend in practices. It is difficult to construct a valid control group in this type of intervention, partly due to selection bias of participation by practices already interested in this topic

The change vectors tested through the graphical modelling were chosen so that there would be a good chance that the results would provide an insight into the details of the interrelated influences of the factors. Both factors that were structural (practice size), practice process related (prioritising) and external process related (anticipation of interventions between meetings) were tested. The negative results—that prioritising was not associated with change, and that the size of practices covaries with neither prioritising nor change—were surprising and not fully in line with the results of the qualitative data from the interview study. These results may be false-negative.

#### Interpretation of results in context of current literature

The relationship between effective organisation and good quality in patient care is widely accepted, resulting in a growing interest for organisational QI tools.  $^{11-13}$  There is some evidence that

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						No of	practices (	V) repo	No of practices (N) reporting change in MM score	in MM	1 score										
						From first to		MM bu	second MM sessions												
						<0= S	core at sec	ond low	<0=score at second lower than at first	īrst							No of	No of practices (N) naming an anchor person	) nami	na an anchor	person
	No of					0=score at	ore at seco	nd sam	second same as at first			No of	practices (N	) that p	No of practices (N) that prioritised the		for pri	for prioritised			
	practices to assess	Mean				>0=st	core at sec	ond hig	>0=score at second higher than at first	first		dimen in pric	dimensions and p value of difference in prioritisation	value o	of difference		Dimer priorit	Dimensions and p value difference prioritisation plus anchor person	value ( anchor	lifference in person	
	the dimension	at MM sessions	suo.	Mean Chang and p value	Mean Change and p value	₽		0		~		First MM sessions	MM	Second Nessions	Second MIM sessions		First MM sessions	MM	Second Nessions	Second MM sessions	
Dimension	2	First	Second	Mean	p Value	Z	Percentage	z	Percentage	z	Percentage	z	Percentage	z	Percentage	p Value	z	Percentage	z	Percentage	p Value
Clinical data	48	4.1	4.7	9.0	0.003	5 10	10%	19	40%	24	20%	22	52%	20	42%	0.307	15	%09	19	95%	0.206
Audit	48	2.6	3.1	0.5	0.018	6 1:	13%	23	48%	19	40%	Ξ	23%	10	21%	0.805	2	45%	6	%06	0.160
Use of guidelines	48	3.6	4.4	8.0	0.000	7	4%	71	44%	22	52%	59	%09	27	26%	0.679	12	41%	16	29%	099.0
Clinical information	48	6.3	7.1	8.0	0.000	-	2%	19	40%	28	28%	16	33%	6	19%	0.104	9	38%	4	44%	0.217
Prescribing	48	5.3	5.9	9.0	0.002	က	%9		28%	17	35%	24	20%	27	26%	0.540	13	54%	15	26%	0.378
Human resource management	48	5.1	6.2	<del>[</del>	0.000	-	5%	77	46%	25	52%	30	63%	23	48%	0.151	14	47%	16	<b>%0</b> 2	0.404
Continuing Medical Education	48	4.5	5.5	1.0	0.000	2	4%	20	42%	26	54%	25	52%	21	44%	0.470	12	48%	13	%29	0.186
Practice meetings	48	4.1	5.1	1.0	0.000	4	%8	70	42%	24	20%	32	%29	21	44%	0.040	15	47%	14	%29	0.665
Patient information	48	5.6	0.9	0.4	0.001	-	2%	33	%69	14	29%	=	23%	12	25%	0.766	4	36%	9	20%	0.336
Significant events	43	3.8	5.2	1.4	0.000	က	%2	17	40%	23	53%	34	79%	22	51%	0.010	19	%95	16	73%	1000
Emergencies	45	3.1	4.9	8.	0.000	0	%0		42%	56	28%	21	47%	19	42%	0.671	12	21%	13	%89	0.814
Learning from patients*	œ	გ. გ.	3.5	0.2	0.351	0	%0	7	%88	-	13%	2	25%	-	13%	0.715	-	20%	-	100%	0.522
	528	4.4	5.3	6:0		28	2%	248	47%	252	48%	260	49%	212	40%		128	49%	142	%19	

\*The practices from Frederikshorg County were randomised to one of two different versions of the MM, because of a whish to test the influence of exposure to the dimension significant events on later reporting of events. That led to eight practices using a MM version where significant events were exchanged with learning from patients.

Results of the statistical graphical modelling of the model in figure 1, on the basis of the research questions in table 2

	1.		2.		33		4.		5.		.9	
	First score → prioritising	ioritising	Prioritising → sec score	→second	Interventions betwoetings — second score	merventions between neetings → second score	Interventio meetings –	Interventions between meetings → prioritising	Size → prioritising	tising	Size→second score	and score
Dimension	*.	p Value*	γ†	p Value†	λ‡	p Value‡	γ§	p Value§	<b>₽</b> λ	p Value¶	***	p Value**
Clinical data	-0.18	0.184	0.22	0.193	0.21	0.235	-0.13	0.317	0.36	0.119	-0.11	0.387
Audit	0.09	0.333	-0.38	0.187	0.13	0.340	0.47	0.210	0.00	1000	-0.38	0.211
Use of guidelines	-0.55	0.005	-0.19	0.243	0.29	0.264	99.0	0.015	0.29	0.216	-0.20	0.325
Clinical information	-0.48	0.016	0.00	1.000	-0.20	0.397	-0.33	0.191	0.48	0.073	0.43	0.273
Prescribing	-0.39	0.035	0.17	0.352	0.20	0.491	-0.19	0.317	-0.28	0.236	0.45	0.222
Human resource management	-0.13	0.229	0.14	0.296	0.14	0.460	-0.40	0.155	90.0—	0.433	-0.08	0.482
Continuing Medical Education	-0.11	0.297	-0.25	0.238	0.33	0.387	-0.71	0.009	0.50	0.122	0.45	0.119
Practice meetings	-0.25	0.112	-0.03	0.467	-0.50	0.159	0.03	0.456	0.14	0.370	0.29	0.257
Patient information	-0.49	0.046	-0.40	0.445	1.00	0.025	0.72	0.048	-0.55	0.073	0.33	0.523
Significant events	-0.33	0.078	0.54	0.082	1.00	0.044	-0.25	0.174	0.33	0.242	-0.20	0.388
Emergencies	-0.11	0.315	-0.10	0.379	0.20	0.314	0.07	0.419	0.67	0.079	0.27	0.256
Learning from patients	Insufficient data	data										
*A negative v walue indicates that a lower score at the first Maturity Matrix (MM) session is as	a lower score at	the first Maturity Ma	trix (MM) session	n is associated with	prioriticing the d	sociated with prioritising the dimension at first session	icion					

dimension at first session leads to

change in score from first to second session. (anticipation of) interventions between meetings is associated with change in score fror (anticipation of) interventions between meetings is associated with a higher prioritising. prioritising the that that that that A positive  $\gamma$  value indicates the positive  $\gamma$  value indicates the positive  $\gamma$  value indicates the

associated with a higher score at the second MM session practice are associated with a higher prioritising. that (anticipation of) interve that multiple GPs in the pra s that multiple GPs in the pr internally led QI initiatives provide insight into the process of QI and work well as a stepping stone for higher levels of QI activity such as EPA, <sup>11</sup> Quality Practice Award, <sup>14</sup> <sup>15</sup> Quality Framework for Australian General Practice and 16 Joint Commission on Accreditation. 17

Analysis of the original UK-based MM instrument revealed a high face validity.<sup>5</sup> A criterion validity study combining and comparing MM (formative self-assessment) with EPA showed that practices scored similarly on both instruments but with a tendency to self rate more favourably using MM. 18 (EPA is an externally led approach based on both practice visits to check premises and equipment, and patient surveys leading to accreditation when set standards are met, making benchmarking on a national basis and between European countries possible.) It has also been identified that practice teams develop differently across different dimensions in different counties or health systems. The finding in this study that practice teams tended to prioritise dimensions where they scored themselves lower at the first meeting suggests that they have also engaged with the method and ethos of self-assessment.

Geboers et al evaluated the feasibility of an internally led formative intervention based on the 'quality cycle' in terms of acceptance and its continued application at the end of the study period. 19 Similar to MM, this approach involves all staff in a facilitated setting with designation of a coordinator analogous to the 'anchor person' in MM. Sixty-five per cent of projects chosen were completed, and half of the practices continued applying the model after the end of the study.

The visitation instrument for practice management (VIP) is a widely practised accreditation method in The Netherlands.  $^{18\ 20}$ Analogous to MM, VIP evaluates practice organisation on different parameters with feedback from an external observer. Although it is based on external assessment, there is also a discussion of the evaluations, and goals for QI are set. A randomised controlled trial enrolling 49 Dutch practices with VIP implementation showed significant effects of this QI method on initiation and completing own QI projects. In terms of the VIP dimensions, the differences between intervention and control practices were non-significant.<sup>20</sup>

The findings in this study are consistent with those from the external assessment with VIP in Netherlands<sup>21</sup> and support the value of continuous QI initiatives, showing some indication of development occurring after the intervention. The MM intervention of two practice meetings, a year apart, ideally with interventions between meetings to remind the practice team of their goals, is not a large intervention in the context of organisational change. Geboers et al showed that more intensive support was necessary to implement and maintain continuous QI in small organisations, <sup>19</sup> and the limited effects of both the prioritisation process and follow-up by facilitator shown in this study concord with this. An initial high level of commitment is no guarantee for success in working with the method, after the facilitator has left the practice.9

# Implications for practice

The lower percentage of dimensions prioritised at second than at first MM sessions and the higher percentage of prioritised dimensions where an anchor person was appointed at second meetings indicates that facilitators and practice teams have learnt that they may have more likelihood of success with this strategy. This experience should be integrated into the facilitation process for future participants, arguably with more specific direction at this stage of the MM process to focus on fewer objectives, and with clearly identified project leads.

**Table 5** Questions and interpretation of results of the graphical modelling

	Question	Interpretation of result
1	Was a lower score associated with making the dimension a priority?	Yes, it did significantly for four dimensions, use of guidelines (p=0.005), clinical information (p=0.016), prescribing (p=0.035) and patient information (p=0.046) out of 11, and one other, significant events (p=0.078) approached significance
2	Is prioritising associated with change?	No evidence for this
3	Does intervention between meetings lead to change?	There was evidence for this in two dimensions, patient information (p=0.025) and significant events (p=0.044)
4	Does the anticipation of interventions between meetings affect prioritising?	There was evidence for this in two out of 11 dimensions, use of guidelines (p=0.015) and patient information (p=0.048)
5	Is practice size associated with prioritising?	No evidence for this
6	Is size associated with change?	No evidence for this

#### **Further research**

The feasibility of MM as an intervention to promote QI and achieve development requires evaluation in other healthcare systems. Attention is required into whether the facilitation and follow-up can be enhanced.

#### **CONCLUSIONS**

This study provides evidence that General Practices in Denmark engaged with the method of formative self-assessment and QI. They appeared to be learning about the process, directing their efforts more efficiently after a year's experience of the project. This experience also informs the further improvement of the facilitation and follow-up components of the intervention. Even so, the evidence to date is that the MM method can be used to achieve reported organisational development in individual general practices.

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